



## Planned Giving Resources

### Charitable Bequest

A charitable bequest is a promise in your will or living trust to make a gift when you pass away. In as little as one sentence you can designate your gift and ensure Manet Community Health can continue to improve and save lives for years to come. Sample language may include:

*"I give [dollar amount/percentage of my estate] to Manet Community Health, a nonprofit organization located at 110, W. Squantum Street, N. Quincy MA 02171, Tax ID # 04-2646695, to be used for its general purposes."*

### Retirement Plan or IRA Beneficiary

You can name Manet Community Health as a beneficiary of your IRA, 401(k), 403(b), or other qualified retirement plan. To designate Manet as a beneficiary, contact your retirement plan administrator or custodian and request a beneficiary designation form. You will typically need to provide the following information:

- Legal Name: Manet Community Health Center, Inc.
- Address: 110 W. Squantum Street, N. Quincy, MA 02171, ATTN: Development
- Tax ID#: 04-2646695

Sample beneficiary language may include:

*"I designate Manet Community Health, Tax ID # 04-2646695, as a [percentage/contingent] beneficiary of my [IRA/401(k)/403(b)] account."*

### Life Insurance Policy

By naming Manet Community Health as the beneficiary or owner of your life insurance policy, you can help ensure that our mission continues for generations to come.

There are several ways to give through life insurance:

- Name Manet Community Health as a beneficiary (full or partial) on an existing policy
- Transfer ownership of a paid-up policy you no longer need
- Purchase a new policy with Manet as the owner and beneficiary

**Please consult with your financial advisor or attorney** to ensure your wishes are carried out correctly and in accordance with your overall estate plan.